

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Kinetix Systems Holdings Limited (健冠控股有限公司)

Stock code (ordinary shares): 8606

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 April 2023.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 July 2018

Name of Sponsor(s): Cinda International Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Yu Larry (formerly known as Yu Pak Lun Larry)
Mr. Leung Patrick Cheong Yu
Mr. Law Cheung Moon

Non-executive Director
Mr. Tang Biao

Independent non-executive Directors
Ms. Lam Shun Ka (formerly known as Lam Yuk Shan)
Dr. He Dazhi
Mr. Li Xiaoping
Mr. Tong Tsz Kwan

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name | Number of ordinary shares | Percentage of shareholding |
|---|---------------------------|----------------------------|
| Mr. Yu Larry (Note 1) | 460,797,826 | 31.87% |
| Vigorous King Limited (Note 1) | 459,810,000 | 31.80% |
| Ms. Tong Po Ki Vicky (Note 2) | 460,797,826 | 31.87% |
| Mr. Lam Sze Chun Jackson (Note 3 and 4) | 150,920,000 | 10.44% |
| Rich Trend Hong Kong Investment Limited (Note 3) | 64,100,000 | 4.43% |
| Goldlink Hong Kong Investment Limited (Note 4) | 51,090,000 | 3.54% |
| Ms. Yiu Wai Ki | 73,400,000 | 5.08% |
| Mr. Leung Wan Hung (Note 5) | 73,400,000 | 5.08% |

Notes:

1. Vigorous King Limited is held as to 100% by Mr. Yu Larry. Therefore, Mr. Yu Larry is deemed to be interested in the Shares which Vigorous King Limited is interested in by virtue of the Securities and Futures Ordinance.
2. Ms. Tong Po Ki Vicky is the spouse of Mr. Yu Larry. Therefore, Ms. Tong Po Ki Vicky is deemed to be interested in the Shares which Mr. Yu Larry is interested in by virtue of the Securities and Futures Ordinance.
3. Rich Trend Hong Kong Investment Limited is held as to 100% by Mr. Lam Sze Chun Jackson. Therefore, Mr. Lam Sze Chun Jackson is deemed to be interested in the Shares which Rich Trend Hong Kong Investment is interested in by virtue of the Securities and Futures Ordinance.
4. Goldlink Hong Kong Investment Limited is held as to 100% by Mr. Lam Sze Chun Jackson. Therefore, Mr. Lam Sze Chun Jackson is deemed to be interested in the Shares which Goldlink Hong Kong Investment Limited is interested in by virtue of the Securities and Futures Ordinance.
5. Mr. Leung Wan Hung is the spouse of Ms. Yiu Wai Ki. Therefore, Mr. Leung Wan Hung is deemed to be interested in the Shares which Ms. Yiu Wai Ki is interested in by virtue of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

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Financial year end date: 31 December

Registered address: Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: 6/F, SML Tower, No. 165 Hoi Bun Road, Kwun Tong, Hong Kong

Web-site address (if applicable): www.kinetix.com.hk

Share registrar: Principal share registrar and transfer office
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

Auditors: Linksfield CPA Limited
Public Accountants and Chartered Accountants and Registered
Public Interest Entity Auditor
Units 2001-2, 20/F, Podium Plaza, 5 Hanoi Road, Tsim Sha Tsui,
Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

We are currently a well-established IT services provider with business portfolio including the provision of IT infrastructure solutions services, IT development solution services, and IT maintenance and support services, with approximately 23 years of experience in the IT consulting services industry in Hong Kong. Our principal businesses include (i) IT infrastructure solutions services, (ii) IT development solutions services, (iii) IT maintenance and support services, and (iv) entertainment products.

C. Ordinary shares

Number of ordinary shares in issue: 1,445,849,998

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Share option scheme

Pursuant to the share option scheme adopted on 22 June 2018:

1. 35,500,000 options to subscribe for 35,500,000 ordinary shares at exercise price of HK\$0.148 were granted on 16 August 2021 and adjusted on 8 March 2023; and
2. 32,927,536 options to subscribe for 32,927,536 ordinary shares at exercise price of HK\$0.150 were granted on 20 August 2021 and adjusted on 8 March 2023.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Fung Kui Kei
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.